

DataPoint Tips: Did You Know...

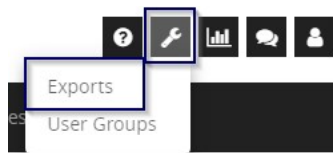
Export

Exporting Presentation Reports

You can export any single presentation report page or a package of presentation reports from the **Presentation Reports** tab. Use the **Exports** page to access and download these reports.

How to Print Presentation Reports as a Package

1. Click the tool wrench in the top right corner and select **Exports**.



2. Once on your exports page, click **Create Export**.

+ Create Export

3. Complete the **Settings** tab by selecting **SSRS Reports** from the **Report type** field and choose the reports you would like to export along with other necessary fields.

Settings Filters

You are about to download patient information outside of the secure MedAnalytics environment. Be sure to follow your organization's rules regarding the security of confidential patient information.

Note: Password protection requires the file to be compressed into a zip format.

Protect document with password to ensure HIPAA compliance

Password:

Report type: Summary Report

Report: Type here to search for reports

Select Reports

Select reports

Search: type here to filter reports

- Presentation Reports
 - Cover Page
 - Report Parameters Overview
 - Enrollment Overview
 - Enrollment Breakdown
 - Financial Key Indicators
 - Medical Claims Lag
 - Network Analysis
 - Claims Distribution
 - Medical & Pharmacy Out of Pocket Distribution

Next Cancel

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Continued...

4. Complete the **Filters** tab and click **Export**.

Create Export

Settings Filters

Clear All

Account	Includes		Select Values *	✕
Group	Includes		Select Values	✕
Incurred Date	Includes	No Selection ✕	Select Values	✕
Paid Date	Includes		Select Values *	✕
Pharmacy Flag	Includes		Select Values *	✕
HCC Threshold	Includes	\$50,000 ✕	Select Values *	✕
Benchmark Cohort	Includes	Age/Sex Adj BOB ✕	Select Values	✕
Product	Includes		Select Values	✕

Export Cancel

5. You will receive a notification when the process is complete. Alternatively, you can return to the **Exports** page to check on your status at any time.

<input type="checkbox"/> Name	Status	Completed ▼	Run Date	Schedule	Assigned by
<input type="checkbox"/> Clinical Risk Summary	Completed	12/13/2021	12/13/2021	One Time	
<input type="checkbox"/> Annual Review Chronic Conditions	Completed	12/13/2021	12/13/2021	One Time	
<input type="checkbox"/> Presentation Report 2021	Completed	12/8/2021	12/8/2021	One Time	

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