**Optima Health
HIPAA Transaction
Standard Companion Guide
837 Institutional (UB92)**


**Refers to the X12N Implementation Guide
ANSI Version 005010X223A2**

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The Sentara 837 Institutional Companion Guide is to be used with the HIPAA-AS Implementation Guide, which provides comprehensive information needed to create an ANSI 837 transaction.  The Sentara Companion Guide is used in conjunction with the HIPAA Implementation Guide; it is intended to clarify issues where the HIPAA Implementation Guide provides options or choices to be made.  The HIPAA Implementation Guide can be downloaded from the following address:  http://www.wpc-edi.com/hipaa/HIPAA_40.asp

**LEGEND for Sentara Matrix for 837 Institutional**
Shaded rows represent segments; Non Shaded rows represent "data elements".

*Members in the Sentara Health Management system can uniquely be identified using their unique member number.  Dependent loops and Hierarchy Levels will not be used.

| Loop ID | Reference | Name | Codes | Notes/Comments |
|---|---|---|---|---|
| | ISA | Interchange Control Header | | |
| | ISA01 | Authorization Information Qualifier | 00 | |
| | ISA03 | Security Information Qualifier | 00 | |
| | ISA07 | Interchange ID Qualifier | ZZ | |
| | ISA08 | Interchange Receiver ID | SHM | With 12 trailing spaces |
| | ISA11 | Interchange Control Standards ID | ^ | Changed for 5010 |
| | ISA16 | Component Element Separator | : | Optima Health recommends using a colon (:) |
| | GS | Functional Group Header | | |
| | GS03 | Application Receiver Code | SHM | Identifies Sentara Health Management |
| 1000B | NM1 | Receiver Name | | |
| | NM103 | Last Name or name of Organization | SHM | Identifies Sentara Health Management |
| | NM108 | Identification Code Qualifier | 46 | ETIN |
| | NM109 | Identification Code | SHM | Identifies Sentara Health Management |
| 2010AA | NM1 | Billing Provider Name | | |
| | NM108 | Identification Code Qualifier | 24 | Employer's Identification Number |
| | NM109 | Billing Provider Identifier | | Provider Tax ID |
| 2010BA | NM1 | Subscriber Name | | |
| | NM108 | Identification Code Qualifier | MI | |
| | NM109 | Identification Code | | Sentara member's number without asterisk (Use 12345601 for 123456*01) |
| 2010BC | NM1 | Payer Name | | |
| | NM108 | Identification Code Qualifier | PI | Payer Identification |
| | NM109 | Identification Code | SENTARA | Identifies Sentara as Payer |